



**SERIAL SYSTEM LTD**  
新暉科技有限公司

(Incorporated in the Republic of Singapore on 22 April 1992)  
(Company Registration No. 199202071D)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES (THE "RIGHTS ISSUE")**

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**NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE RIGHTS ISSUE**

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 8 May 2009 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to shareholders of the Company ("**Shareholders**") whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, as at the Books Closure Date are in Singapore, or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

For practical reasons and in order to avoid any violation of relevant legislation applicable in countries other than Singapore, the Rights Shares will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Shareholders (being depositors), whose securities accounts with CDP are credited with shares in the Company ("**Shares**") as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore for the service of notices and documents no later than 5.00 p.m. on 3 May 2009, being five (5) market days prior to the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Shareholders (being scripholders) having registered addresses outside Singapore, may provide the Company's share registrar, B.A.C.S. Private Limited, at 63 Cantonment Road, Singapore 089758, with addresses in Singapore for the service of notices and documents no later than 5.00 p.m. on 3 May 2009, being five (5) market days prior to the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's share registrar, B.A.C.S. Private Limited, at 63 Cantonment Road, Singapore 089758, up to 5.00 p.m. on the

Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' provisional allotments of the Rights Shares under the Rights Issue.

**BY ORDER OF THE BOARD**

**Dr Derek Goh Bak Heng**  
Executive Chairman/Group CEO  
29 April 2009