



**SERIAL SYSTEM LTD**  
新暉科技有限公司

(Incorporated in the Republic of Singapore on 22 April 1992)  
(Company Registration No. 199202071D)

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- (A) **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES (“RIGHTS ISSUE”); AND**
  - (B) **PROPOSED WHITEWASH RESOLUTION FOR THE WAIVER OF THE RIGHTS OF INDEPENDENT SHAREHOLDERS OF THE COMPANY TO RECEIVE A MANDATORY OFFER FOR THE COMPANY FROM DR DEREK GOH FOR THE REMAINING ISSUED AND PAID-UP SHARES IN THE CAPITAL OF THE COMPANY NOT OWNED OR CONTROLLED BY HIM IN RELATION TO THE PROPOSED RIGHTS ISSUE (THE “WHITEWASH RESOLUTION”)**
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#### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 APRIL 2009**

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Circular (as defined below).*

The Board of Directors of Serial System Ltd (the “**Company**”) refers to the announcements made on 31 December 2008 and 26 March 2009 and the Circular to Shareholders dated 7 April 2009 (the “**Circular**”) in relation to the Rights Issue and the Whitewash Resolution.

The Board of Directors of the Company is pleased to announce that at the Extraordinary General Meeting of the Company held on 22 April 2009, the Ordinary Resolutions as set out in the Notice of Extraordinary General Meeting dated 7 April 2009, were unanimously passed by the Shareholders without modifications.

#### **BY ORDER OF THE BOARD**

**Dr Derek Goh Bak Heng**  
Executive Chairman/Group CEO  
22 April 2009