



SERIAL SYSTEM LTD
新曄科技有限公司

(Registration No. 199202071D)
(Incorporated in the Republic of Singapore on 22 April 1992)
(the “Company”)

LISTING AND QUOTATION OF ADDITIONAL WARRANTS

Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the Company’s announcements on 26 June 2007, 28 June 2007, 18 September 2007, 6 November 2007 and 16 November 2007.

Further to the Company’s announcements on 28 June 2007, 6 November 2007 and 16 November 2007 in relation to the adjustment to the Existing Warrants, the Board of Directors of the Company is pleased to announce that the 24,438,306 additional Existing Warrants (“**Additional Warrants**”) will be listed and quoted on the SGX-ST. The trading of the Additional Warrants will commence with effect from 9.00 a.m. on 12 December 2007.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Additional Warrants and the New Shares from the exercise of the Additional Warrants.

By Order of the Board

Dr. Derek Goh Bak Heng
Executive Chairman & Group CEO
12 December 2007